

THIS ENGLISH LANGUAGE AMENDMENT REPRESENTS AN UNOFFICIAL TRANSLATION OF THE ROMANIAN LANGUAGE AMENDMENT APPROVED BY THE FINANCIAL SUPERVISORY AUTHORITY.

THIS ENGLISH LANGUAGE AMENDMENT IS FOR INFORMATION PURPOSE ONLY. IN CASE OF ANY DISCREPANCIES BETWEEN THE ENGLISH AND THE ROMANIAN LANGUAGE VERSIONS, THE ROMANIAN LANGUAGE AMENDMENT AS APPROVED BY THE FINANCIAL SUPERVISORY AUTHORITY SHALL PREVAIL.

UNICREDIT BANK SA

(a joint-stock company incorporated in Romania)

Amendment approved by the Financial Supervisory Authority (the "FSA") by Decision no. ____/July 2017 to the Prospectus drafted for the purpose of the unsecured Notes due 2020, 2022 and 2024 being admitted to trading on the regulated market of the Bucharest Stock Exchange, as approved by FSA Decision no. 910/13 July 2017

Considering the provisions on determining the Interest Rate included in the Prospectus drafted for the purpose of the unsecured Notes due 2020, 2022 and 2024 being admitted to trading on the regulated market of the Bucharest Stock Exchange, as approved by the Financial Supervisory Authority by Decision no. 910/13 July 2017, the final interest rates are as follows:

- For Class 2020 Notes: 0.65% + 6_{MONTH} ROBOR
- For Class 2022 Notes: 0.85% + 6_{MONTH} ROBOR
- For Class 2024 Notes: 1.05% + 6_{MONTH} ROBOR

The other provisions of the Prospectus drafted for the admission to trading on the regulated market of the Bucharest Stock Exchange of the Notes issued by UniCredit Bank SA shall not be amended.

The approval visa applied on the Prospectus does not constitute a guarantee or any kind of assessment by the FSA with regard to the opportunity, the advantages or the disadvantages, the profit or the risks involved in accepting the public offering object of the approval decision. The approval certifies only the conformity of the Prospectus with the legal requirements and the rules adopted for the application thereof.

Issuer,



by and through

Catalin Rasvan Radu

Marco Esposito

Manager,



by and through

Catalin Nae Serban